

Freddy Tsai

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Objective: Seeking internship for summer 2009.

Education

Texas A&M University, Mays Business School, College Station, TX December 2009
Masters of Real Estate, GPA 4.0

- Coursework: Financial Modeling, Real Estate Finance & Investments, Valuation, Negotiations, Development, Law, GIS

University of British Columbia, Vancouver, BC May 2007
Bachelor of Arts in Economics, Minor in Commerce, GPA 4.16/4.33; First-Class Standing

- Carroll Round Scholar - Invited to Georgetown University as one of 30 top students from leading Economics schools; Presented statistical research on "Examining U.S. M&A Activity: Macroeconomic Determinants and the Effects of the Sarbanes-Oxley Act" and met senior policy officials from the Federal Reserve, World Bank, and Department of Commerce
- W.H. MacInnes Memorial Scholarship - awarded to a top student in the Faculty of Arts

CFA Institute

Chartered Financial Analyst Candidate

- Passed all three exams on first attempt, require prerequisite work experience
- CFA Vancouver Society Scholarship

Experience

Real Estate Center at Texas A&M University, College Station, TX January 2009 - Present
Research Assistant

- Independent research project on U.S. land investment outlook (and related issues from capital markets, commodities, energy)
- Assist in developing economic forecasting model for agricultural land prices
- Selected as one of two students (from a program of approximately 60) for a research assistantship with the largest publicly-funded real estate research organization in the U.S.

HSBC Global Asset Management Canada, Vancouver, BC June 2007 – July 2008
Portfolio Administrator

- Ensure liquidity for \$5.2bn AUM: Head cash projections and planning to coordinate investment of \$30-\$200 mil daily in money market instruments; work with fund managers and traders to ensure optimal cash investment.
- Recognized for communication skills in liaising with brokers, accountants, and custodians to ensure accurate fund valuation.

SinoPac Securities, Taipei, Taiwan May 2006 – June 2006
International Division Equity Research Intern

- Conducted financial analysis for use in analyst reports and dailies for international institutional clients.
- Analyzed earnings report summaries on U.S. IT companies and other major events from U.S. equity markets.
- Prepared ad-hoc research report on EU Environmental Regulations and effect on Taiwan's IT industry.

Selected Leadership and Memberships

Masters Leadership Council – Mays Business School
UBC Alpha Kappa Psi Business Fraternity - President
British Columbia University Portfolio Management Challenge – Team Captain (1st place out of 330 teams; return 4x S&P 500)
NAIOP, CoreNet Global, STAMREP, Phi Delta Theta Men's Fraternity

Activities, Skills, and Interests

Manage investment portfolios for others totaling over \$50,000 – tailor asset allocations and analyze individual investments
ARGUS, ArcGIS, Bloomberg, Excel, Access

Work Authorization

Canadian citizen eligible for NAFTA TN Status – H1-B Visa or other employer sponsorship *not* required